



## Summit Retirement Plan Services

### UNITED STATES OF AMERICA

#### THE COMPANY

The Tegrit Group provides advanced recordkeeping and software solutions, actuarial consulting and administration services through its three operating companies: Summit Retirement Plan Services, Tegrit Administrators and Tegrit Technologies. The Tegrit team includes actuaries and other professionals with decades of private and public sector experience focused on delivering tools and consulting that support the culture, needs and goals of a broad spectrum of retirement plan sponsors.

With over 100 associates, Tegrit provides services to over 2,000 employers and maintains offices in five offices in Cleveland, Columbus and Akron, Ohio, as well as Livonia, Michigan, and Spartanburg, South Carolina.

#### SERVICES OFFERED

- Employee benefits consulting, including DB, DC and hybrid strategies, participant calculations, participant notices, government filings, plan document services and related compliance support.
- Retirement administration, including call center services and trust interface, disability administration, retiree medical billing and QDRO qualification.
- Actuarial services, including DB, OPEB and non-qualified plan services, actuarial valuations (funding and accounting), special studies (due diligence analysis, plan redesign and union negotiation support), design, implementation, termination.
- Communications and strategy to support change management and other organizational initiatives.

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#### ADDRESS

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#### INTERNATIONAL NETWORKS



Member of the International Benefits Network  
[www.intlben.com](http://www.intlben.com)

